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Golden Century International Holdings Group Limited

金禧國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER THE GENERAL MANDATE

Placing Agent



Kingkey Securities Group Limited

Reference is made to the announcement (the “**Announcement**”) of Golden Century International Holdings Group Limited (the “**Company**”) dated 22 October 2021 in relation to, among other things, the Company’s entering into of the Placing Agreement with the Placing Agent in respect of the Placing.

Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL AGREEMENT

Pursuant to the Placing Agreement, the date of fulfilment of the conditions of the Placing under the Placing Agreement is at or before 5:00 p.m. on 12 November 2021.

As additional time is required for the fulfilment of the conditions of the Placing, on 12 November 2021 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (“**Supplemental Agreement**”) to extend the date of fulfilment of the conditions of the Placing from 5:00 p.m. on 12 November 2021 to 5:00 p.m. on 19 November 2021.

Save and except for the aforesaid amendment, all other terms and conditions contained in the Placing Agreement shall remain unchanged and in full force and effect.

The Directors consider that the Supplemental Agreement and the transactions contemplated thereunder have been entered into after arm’s length negotiation, on normal commercial terms and are fair and reasonable and in the interest of the Company and its shareholders as a whole.

Since the Completion is subject to the satisfaction of the conditions precedent as out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Golden Century International Holdings Group Limited
Pan Jibiao
Chairman and Chief Executive Officer

Hong Kong, 12 November 2021

As at the date of this announcement, the executive Directors are Mr. Pan Jibiao (Chairman and Chief Executive Officer) and Ms. Shao Yanxia, and the independent non-executive Directors are Mr. Lai Kin Keung, Mr. Yeung Chi Wai and Mr. Wong Man Hung Patrick.