

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		<u>30 Ju</u>	ne 2021		
To : Hong Kong Exchanges	and Clear	ring Lim	ited		
Name of Issuer Date Submitted	Golden (Internation	nal Holdings (Group Limited
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : 91	Descrip	tion :	GOLDEN	CEN INTL	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month _	N	I/A	N/A	N/A
Increase/(decrease)	-	N	I/A		N/A
Balance at close of the mon	th _	N	I <u>/</u> A	N/A	N/A
(2) Stock code :	Descrip	tion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2	Р	ref	<u>.</u>	rei	nce	2. د	ha	re

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

0. 0 0			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month
(State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,086,863,362	N/A	N/A	N/A		
Increase/ (decrease) during the month	958,333,333	N/A	N/A	N/A		
Balance at close of the month	2,045,196,695	N/A	N/A	N/A		

Share Options	(under Share	Option Scheme	es of the Issue	r)		
Particulars of share option scheme					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
including EGM	r	Movement duri	na the month		thereto	as at close of the month
approval date		TO VOTITION IN GIGHT	ng are menar		_	
(dd/mm/yyyy) and						
class of shares		_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
		_				
(/ /)						
shares						
(Note 1)						
,						
2.						
<u></u>						
				_		
charge						
shares				$\overline{}$		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preference	ce shares)		
			(Ot	her class)		
Total funds raised	during the mo	nth from exerc	•	,		
of options (State of						
	· -··- , /					

Convertibles (i.e. Conve	ertible into Shar	es of the Issuer	which are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	_					
(due 2021)	-					
	- HK\$	355,000,000.00	115,000,000.00	240,000,000.00	958,333,333	2,000,000,000
Stock code (if listed)	- <u>Πίζ</u> Ν/Α	000,000,000.00		210,000,000.00		2,000,000,000
Class of shares	, -					
issuable <i>(Note 1)</i>	Ordinary shar					
Subscription price	HK\$0.12 (adjus	ted)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(30 / 10 / 201	IR)				
2. N/A	(307 107 201	<u> </u>				
Z. IV/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,					
	_					
	_					
Stock code (if listed) _						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
	_					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /	<u>) </u>	otal C (Ordinarii	phoron) 050	222 222	
		ı	otal C. (Ordinary s Preference s		,333,333 N/A	
					N/A	
			(/		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

	Other Movement	ts in Issued S	Share Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de									
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	<u>(</u>	Ord	lina	<u>ry</u>		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1	958,333	,333
	(2	2) N/A	
Total increase / (decrease) in preference shares d		N/A	
Total increase / (decrease) in other classes of sha	,	N/A	
E): (These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued Share Ca	pital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rem	arks (if any):
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Subr	nitted by: Lee Kin Fai and Huen Felix Ting Cheung
Title	
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.