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## **Golden Century International Holdings Group Limited**

**金禧國際控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 91)

### **COMPLETION OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE**

**Placing Agent**



**Kingkey Securities Group Limited**

**Financial Adviser**



**Euto Capital Partners Limited**

The Board is pleased to announce that the conditions of the Placing as set out in the Placing Agreement had been fulfilled, and the Completion took place on 25 March 2021 in accordance with the terms and conditions of the Placing Agreement.

A total of 149,691,195 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.20 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Golden Century International Holdings Group Limited (the “**Company**”) dated 15 March 2021 (the “**Announcement**”) in relation to the placing of new shares under the General Mandate. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## **THE COMPLETION**

The Board is pleased to announce that the conditions of the Placing as set out in the Placing Agreement had been fulfilled, and the Completion took place on 25 March 2021 in accordance with the terms and conditions of the Placing Agreement.

A total of 149,691,195 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price pursuant to the terms and conditions of the Placing Agreement, representing approximately 13.77% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after the Completion.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the Placees and, where appropriate, their respective ultimate beneficial owners, are professional or other institutional investor(s) independent and not connected with any of the connected person of the Company or any of their respective associates and are not acting in concert with the Company or any of its directors, chief executives or substantial Shareholders or any of their respective associates (as those terms defined in the Listing Rules) or any other Placees.

The net proceeds (after deduction of placing fee and other expenses of the Placing) from the Placing amount to approximately HK\$29,330,000. The Company intends to use the entire net proceeds arising from the Placing as general working capital of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately before and after the Completion:

Name of the Substantial Shareholders	Immediately before the Completion		Immediately upon the Completion	
	Number of Shares	%	Number of Shares	%
Pan Jibiao ( <i>Notes 1, 2</i> )	547,271,531	58.40	547,271,531	50.35
The Placees	–	–	149,691,195	13.77
Other public Shareholders	389,900,636	41.60	389,900,636	35.88
<b>Total</b>	<b>937,172,167</b>	<b>100.00</b>	<b>1,086,863,362</b>	<b>100.00</b>

*Notes:*

- (1) These 547,271,531 Shares are held by Century Gold Millennium International Holdings Group Limited, which is wholly owned by Mr. Pan Jibiao. Pursuant to the SFO, Mr. Pan Jibiao is deemed to be interested in these Shares.
- (2) Mr. Pan Jibiao is an executive Director, the chairman of the Board and the chief executive officer of the Company.

On behalf of the Board  
**Golden Century International Holdings Group Limited**  
**Pan Jibiao**  
*Chairman and Chief Executive Director*

Hong Kong, 25 March 2021

*As at the date of this announcement, the executive Directors are Mr. Pan Jibiao (Chairman and Chief Executive Officer) and Ms. Shao Yanxia, the non-executive Director is Mr. Shiu Shu Ming, and the independent non-executive Directors are Mr. Lai Kin Keung, Mr. Yeung Chi Wai and Mr. Chan Yim Por Bonnie.*